

CHINA AIRLINES 2021 MONTHLY RESULTS

Unit: TWD million

Year: 2021

Month	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN-DEC
1. Financial Results													
Pax Revenue	597	315	375	284	148	180	192	243	245	227	280	348	3,434
Cargo Revenue	7,593	7,203	9,162	9,590	8,042	8,346	9,408	10,074	11,689	13,683	14,061	15,399	124,250
Other Revenue	332	242	294	333	376	321	369	335	499	422	413	521	4,457
Operating Revenue	8,522	7,760	9,831	10,207	8,565	8,847	9,969	10,653	12,432	14,332	14,754	16,269	132,140
2. Operational Results													
Pax Number	33,355	18,589	23,105	20,256	8,183	5,183	8,076	10,648	10,157	9,443	10,508	15,533	173,036
RPK (mn.)	94	54	76	69	29	38	45	48	43	38	43	61	639
ASK (mn.)	578	346	424	418	140	111	194	334	284	310	321	370	3,829
Passenger Load Factor	16.3%	15.6%	18.0%	16.5%	20.5%	34.4%	23.4%	14.5%	15.1%	12.2%	13.4%	16.5%	16.7%
Passenger Yield (TWD/RPK)	6.35	5.86	4.90	4.13	5.13	4.71	4.24	5.04	5.69	5.99	6.53	5.69	5.38
FRTK (mn.)	583	546	646	631	540	591	659	672	664	702	648	671	7,551
FATK (mn.)	772	718	840	850	713	764	875	895	899	947	859	871	10,003
Cargo Load Factor	75.5%	76.0%	76.9%	74.2%	75.7%	77.3%	75.3%	75.1%	73.8%	74.1%	75.4%	77.0%	75.5%
Cargo Yield (TWD/FRTK)	13.03	13.20	14.19	15.19	14.90	14.13	14.27	14.98	17.61	19.49	21.71	22.96	16.45

Year: 2020

Month	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN-DEC
1. Financial Results													
Pax Revenue	9,190	4,893	2,211	270	285	417	619	628	562	524	477	432	20,508
Cargo Revenue	3,112	2,878	5,056	7,387	9,121	6,892	6,924	7,239	7,286	8,135	8,687	8,975	81,693
Other Revenue	493	389	387	270	257	275	321	335	359	315	326	400	4,126
Operating Revenue	12,796	8,160	7,655	7,927	9,663	7,584	7,864	8,202	8,207	8,974	9,489	9,808	106,327
2. Operational Results													
Pax Number	1,288,458	675,241	219,944	11,310	11,031	16,241	25,088	30,398	29,472	29,060	28,635	25,435	2,390,313
RPK (mn.)	3,805	2,365	1,022	48	50	80	103	125	119	117	114	92	8,038
ASK (mn.)	4,641	3,686	2,404	174	119	203	374	453	515	614	686	677	14,545
Passenger Load Factor	82.0%	64.2%	42.5%	27.5%	42.0%	39.1%	27.6%	27.5%	23.0%	19.0%	16.5%	13.5%	55.3%
Passenger Yield (TWD/RPK)	2.42	2.07	2.16	5.63	5.71	5.25	6.01	5.03	4.74	4.49	4.20	6.52	2.55
FRTK (mn.)	408	344	499	473	514	513	567	594	580	648	603	623	6,365
FATK (mn.)	638	506	659	647	742	703	767	822	804	871	837	834	8,828
Cargo Load Factor	64.0%	68.1%	75.8%	73.1%	69.2%	73.0%	73.9%	72.3%	72.2%	74.3%	72.0%	74.7%	72.1%
Cargo Yield (TWD/FRTK)	7.63	8.36	10.13	15.63	17.76	13.44	12.22	12.18	12.56	12.56	14.42	12.19	12.83

YoY % change

Month	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN-DEC
1. Financial Results													
Pax Revenue	-93.5%	-93.6%	-83.1%	5.3%	-48.2%	-56.9%	-69.0%	-61.2%	-56.4%	-56.8%	-41.2%	-19.4%	-83.3%
Cargo Revenue	144.0%	150.3%	81.2%	29.8%	-11.8%	21.1%	35.9%	39.2%	60.4%	68.2%	61.9%	71.6%	52.1%
Other Revenue	-32.8%	-37.9%	-24.0%	23.3%	46.6%	17.0%	15.1%	-0.1%	38.9%	34.2%	26.6%	30.2%	8.0%
Operating Revenue	-33.4%	-4.9%	28.4%	28.8%	-11.4%	16.7%	26.8%	29.9%	51.5%	59.7%	55.5%	65.9%	24.3%
2. Operational Results													
Pax Number	-97.4%	-97.2%	-89.5%	79.1%	-25.8%	-68.1%	-67.8%	-65.0%	-65.5%	-67.5%	-63.3%	-38.9%	-92.8%
RPK (mn.)	-97.5%	-97.7%	-92.5%	43.6%	-42.4%	-52.0%	-56.1%	-61.3%	-63.7%	-67.6%	-62.2%	-33.1%	-92.1%
ASK (mn.)	-87.5%	-90.6%	-82.4%	140.3%	17.9%	-45.3%	-48.2%	-26.3%	-44.9%	-49.5%	-53.2%	-45.3%	-73.7%
Passenger Load Factor	-65.7 ppt	-48.6 ppt	-24.5 ppt	-11 ppt	-21.5 ppt	-4.7 ppt	-4.2 ppt	-13 ppt	-7.9 ppt	-6.8 ppt	-3.1 ppt	3 ppt	-38.6 ppt
Passenger Yield (TWD/RPK)	162.4%	183.1%	126.9%	-26.6%	-10.2%	-10.3%	-29.5%	0.2%	20.0%	33.4%	55.5%	-12.7%	111.0%
FRTK (mn.)	42.8%	58.4%	29.4%	33.6%	5.1%	15.2%	16.3%	13.1%	14.4%	8.4%	7.5%	7.7%	18.6%
FATK (mn.)	21.1%	41.9%	27.5%	31.5%	-3.9%	8.7%	14.2%	8.9%	11.8%	8.7%	2.7%	4.5%	13.3%
Cargo Load Factor	11.5 ppt	7.9 ppt	1.1 ppt	1.1 ppt	6.5 ppt	4.3 ppt	1.4 ppt	2.8 ppt	1.6 ppt	-0.2 ppt	3.4 ppt	2.3 ppt	3.4 ppt
Cargo Yield (TWD/FRTK)	70.8%	57.9%	40.1%	-2.8%	-16.1%	5.1%	16.8%	23.0%	40.2%	55.2%	50.6%	88.4%	28.2%