

1. Financial Results

Unit: TWD million

| | Jul. 2012 | Jul. 2011 | % change |
|-------------------|-----------|-----------|----------|
| Operating Revenue | | | |
| Pax Revenue | 8,470 | 7,826 | 8.2% |
| Cargo Revenue | 3,424 | 4,018 | -14.8% |
| Other Revenue | 526 | 423 | 24.2% |
| Operating Revenue | 12,420 | 12,267 | 1.2% |

| | Jan.~Jul. 2012 | Jan.~Jul. 2011 | % change |
|-------------------|----------------|----------------|----------|
| Operating Revenue | | | |
| Pax Revenue | 50,377 | 46,129 | 9.2% |
| Cargo Revenue | 24,341 | 27,308 | -10.9% |
| Other Revenue | 3,082 | 2,853 | 8.0% |
| Operating Revenue | 77,800 | 76,291 | 2.0% |

2. Operational Results

| | Jul. 2012 | Jul. 2011 | % change |
|---------------------------|----------------|----------------|----------|
| RPK (mn.) | 3,047 | 3,017 | 1.0% |
| ASK (mn.) | 3,745 | 3,585 | 4.5% |
| Passenger Load Factor | 81.4% | 84.2% | -2.8 ppt |
| Passenger Yield (TWD/RPK) | 2.78 | 2.59 | 7.2% |
| FRTK (mn.) | 434 | 498 | -12.9% |
| FATK (mn.) | 598 | 705 | -15.1% |
| Cargo Load Factor | 72.5% | 70.6% | 1.8 ppt |
| Cargo Yield (TWD/FRTK) | 7.89 | 8.07 | -2.2% |
| | | | |
| | Jan.~Jul. 2012 | Jan.~Jul. 2011 | % change |
| RPK (mn.) | 19,175 | 18,638 | 2.9% |
| ASK (mn.) | 24,758 | 23,330 | 6.1% |
| Passenger Load Factor | 77.4% | 79.9% | -2.5 ppt |
| Passenger Yield (TWD/RPK) | 2.63 | 2.47 | 6.2% |
| FRTK (mn.) | 2,920 | 3,261 | -10.4% |
| FATK (mn.) | 4,105 | 4,582 | -10.4% |
| Cargo Load Factor | 71.1% | 71.2% | 0.0 ppt |
| Cargo Yield (TWD/FRTK) | 8.33 | 8.37 | -0.5% |