CHINA AIRLINES

Monthly Financial and Operational Results

Fiscal Year 2025	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
Financial Results(NTD mns)													
Pax Revenue	10,640	8,292	8,270										27,202
Cargo Revenue	5,254	4,502	5,876										15,632
Other Revenue	706	758	719										2,183
Operating Revenue	**16,600**	**13,552**	**14,866**										**45,018**
Operational Results													
Pax Number	1,027,372	911,529	964,614										2,903,515
RPK (mns.)	3,380	2,875	3,084										9,338
ASK (mns.)	4,104	3,667	3,950										11,721
Passenger Load Factor	***82.3%***	***78.4%***	***78.1%***										***79.7%***
Passenger Yield (TWD/RPK)	***3.15***	***2.88***	***2.68***										***2.91***
FRTK (mns.)	429	391	482										1,302
FATK (mns.)	689	605	704										1,999
Cargo Load Factor	***62.2%***	***64.6%***	***68.5%***										***65.2%***
Cargo Yield (TWD/FRTK)	***12.24***	***11.52***	***12.18***										***12.00***

Fiscal Year 2024	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
Financial Results(NTD mns)													
Pax Revenue	9,234	9,644	8,987										27,865
Cargo Revenue	4,010	3,635	4,603										12,248
Other Revenue	470	447	563										1,480
Operating Revenue	**13,714**	**13,725**	**14,153**										**41,593**
Operational Results													
Pax Number	938,391	972,179	1,034,059										2,944,629
RPK (mns.)	3,098	3,023	3,296										9,417
ASK (mns.)	4,035	3,803	4,006										11,844
Passenger Load Factor	***76.8%***	***79.5%***	***82.3%***										***79.5%***
Passenger Yield (TWD/RPK)	***2.98***	***3.19***	***2.73***										***2.96***
FRTK (mns.)	400	386	442										1,227
FATK (mns.)	610	575	632										1,817
Cargo Load Factor	***65.5%***	***67.1%***	***69.9%***										***67.5%***
Cargo Yield (TWD/FRTK)	***10.03***	***9.42***	***10.42***										***9.98***

YoY	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
Financial Results													
Pax Revenue	15.2%	-14.0%	-8.0%										-2.4%
Cargo Revenue	31.0%	23.8%	27.7%										27.6%
Other Revenue	50.0%	69.7%	27.7%										47.5%
Operating Revenue	**21.0%**	**-1.3%**	**5.0%**										**8.2%**
Operational Results													
Pax Number	9.5%	-6.2%	-6.7%										-1.4%
RPK (mns.)	9.1%	-4.9%	-6.4%										-0.8%
ASK (mns.)	1.7%	-3.6%	-1.4%										-1.0%
Passenger Load Factor	***5.6 ppt***	***-1.1 ppt***	***-4.2 ppt***										***0.2 ppt***
Passenger Yield (TWD/RPK)	***5.6%***	***-9.6%***	***-1.6%***										***-1.6%***
FRTK (mns.)	7.3%	1.3%	9.2%										6.1%
FATK (mns.)	12.9%	5.3%	11.3%										10.0%
Cargo Load Factor	***-3.3 ppt***	***-2.5 ppt***	***-1.4 ppt***										***-2.4 ppt***
Cargo Yield (TWD/FRTK)	***22.1%***	***22.3%***	***17.0%***										***20.3%***