

CHINA AIRLINES 2019 MONTHLY RESULTS

Unit: TWD million

Year: 2019

Month	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN-AUG
<b>1. Financial Results</b>													
Pax Revenue	8,218	7,722	7,527	8,262	7,700	8,331	9,355	8,766					65,881
Cargo Revenue	3,786	2,369	3,916	3,472	3,607	3,780	3,522	3,479					27,930
Other Revenue	551	468	515	647	601	538	604	562					4,486
Operating Revenue	12,555	10,558	11,957	12,381	11,908	12,649	13,481	12,808					98,298
<b>2. Operational Results</b>													
Pax Number	1,301,042	1,141,054	1,301,887	1,346,263	1,288,303	1,351,546	1,447,634	1,400,098					10,577,827
RPK (mn.)	3,640	2,953	3,439	3,531	3,417	3,633	3,877	3,826					28,316
ASK (mn.)	4,448	3,799	4,395	4,427	4,409	4,341	4,530	4,561					34,912
Passenger Load Factor	81.8%	77.7%	78.2%	79.8%	77.5%	83.7%	85.6%	83.9%					81.1%
Passenger Yield (TWD/RPK)	2.26	2.61	2.19	2.34	2.25	2.29	2.41	2.29					2.33
FRTK (mn.)	440	281	476	422	450	468	451	447					3,434
FATK (mn.)	668	471	686	664	685	678	670	665					5,187
Cargo Load Factor	65.8%	59.7%	69.3%	63.5%	65.7%	69.0%	67.3%	67.3%					66.2%
Cargo Yield (TWD/FRTK)	8.61	8.42	8.23	8.23	8.02	8.08	7.81	7.78					8.13

Year: 2018

Month	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN-AUG
<b>1. Financial Results</b>													
Pax Revenue	7,351	8,195	7,774	8,108	7,129	7,801	8,968	8,441					63,767
Cargo Revenue	3,401	2,855	3,833	3,711	3,856	3,984	4,302	4,319					30,261
Other Revenue	526	478	544	503	559	553	567	583					4,312
Operating Revenue	11,278	11,529	12,150	12,321	11,544	12,338	13,837	13,343					98,340
<b>2. Operational Results</b>													
Pax Number	1,259,485	1,256,497	1,350,977	1,347,765	1,254,207	1,292,290	1,382,173	1,379,570					10,522,964
RPK (mn.)	3,472	3,346	3,618	3,503	3,259	3,474	3,701	3,668					28,042
ASK (mn.)	4,476	4,200	4,420	4,383	4,383	4,334	4,536	4,423					35,155
Passenger Load Factor	77.6%	79.7%	81.8%	79.9%	74.4%	80.2%	81.6%	82.9%					79.8%
Passenger Yield (TWD/RPK)	2.12	2.45	2.15	2.31	2.19	2.25	2.42	2.30					2.27
FRTK (mn.)	436	379	494	491	490	488	524	512					3,813
FATK (mn.)	645	562	680	684	692	674	709	705					5,352
Cargo Load Factor	67.6%	67.3%	72.6%	71.7%	70.8%	72.4%	73.9%	72.6%					71.2%
Cargo Yield (TWD/FRTK)	7.80	7.54	7.76	7.56	7.86	8.16	8.22	8.44					7.94

YoY % change

Month	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN-AUG
<b>1. Financial Results</b>													
Pax Revenue	11.8%	-5.8%	-3.2%	1.9%	8.0%	6.8%	4.3%	3.9%					3.3%
Cargo Revenue	11.3%	-17.0%	2.2%	-6.4%	-6.4%	-5.1%	-18.1%	-19.4%					-7.7%
Other Revenue	4.9%	-2.1%	-5.3%	28.7%	7.5%	-2.8%	6.6%	-3.6%					4.0%
Operating Revenue	11.3%	-8.4%	-1.6%	0.5%	3.2%	2.5%	-2.6%	-4.0%					0.0%
<b>2. Operational Results</b>													
Pax Number	3.3%	-9.2%	-3.6%	-0.1%	2.7%	4.6%	4.7%	1.5%					0.5%
RPK (mn.)	4.8%	-11.8%	-5.0%	0.8%	4.8%	4.6%	4.7%	4.3%					1.0%
ASK (mn.)	-0.6%	-9.5%	-0.6%	1.0%	0.6%	0.2%	-0.1%	3.1%					-0.7%
Passenger Load Factor	4.2 ppt	-2 ppt	-3.6 ppt	-0.1 ppt	3.1 ppt	3.5 ppt	4 ppt	1 ppt					1.3 ppt
Passenger Yield (TWD/RPK)	6.6%	6.5%	1.9%	1.3%	2.7%	1.8%	-0.4%	-0.4%					2.6%
FRTK (mn.)	0.8%	-25.7%	-3.7%	-14.0%	-8.2%	-4.1%	-13.8%	-12.6%					-9.9%
FATK (mn.)	3.6%	-16.2%	0.9%	-2.9%	-1.1%	0.5%	-5.5%	-5.7%					-3.1%
Cargo Load Factor	-1.8 ppt	-7.6 ppt	-3.3 ppt	-8.2 ppt	-5.1 ppt	-3.4 ppt	-6.6 ppt	-5.3 ppt					-5 ppt
Cargo Yield (TWD/FRTK)	10.4%	11.7%	6.1%	8.9%	2.0%	-1.0%	-5.0%	-7.8%					2.4%