

China Airlines 2014 Monthly Results

Unit: TWD million

Year: 2014

Month	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN~DEC
1. Financial Results													
	7,690	7,031	7,106	7,339	7,408	7,593	8,860	8,756	7,216	7,525	6,868	7,593	90,984
	3,257	2,346	3,996	3,631	3,602	3,635	3,704	3,608	3,415	3,773	4,245	3,964	43,176
	428	393	429	541	482	438	435	461	454	449	475	581	5,566
Operating Revenue	11,375	9,770	11,531	11,510	11,492	11,666	12,999	12,825	11,085	11,747	11,588	12,138	139,726
2. Operational Results													
Pax Number	1,059,759	1,051,840	1,166,136	1,203,766	1,196,574	1,198,549	1,302,589	1,297,297	1,125,429	1,191,684	1,146,501	1,214,026	14,154,150
RPK (mn.)	2,969	2,733	2,976	2,907	3,020	3,030	3,291	3,363	2,823	2,915	2,806	3,053	35,886
ASK (mn.)	3,927	3,427	3,753	3,757	3,854	3,711	4,116	4,127	3,863	3,889	3,729	4,045	46,200
Passenger Load Factor	75.6%	79.7%	79.3%	77.4%	78.4%	81.7%	80.0%	81.5%	73.1%	74.9%	75.2%	75.5%	77.7%
Passenger Yield (TWD/RPK)	2.59	2.57	2.39	2.52	2.45	2.51	2.69	2.60	2.56	2.58	2.45	2.49	2.54
FRTK (mn.)	404	308	502	446	454	472	476	458	416	454	461	461	5,313
FATK (mn.)	587	442	685	630	644	643	663	647	585	616	631	632	7,405
Cargo Load Factor	68.8%	69.8%	73.3%	70.9%	70.5%	73.4%	71.8%	70.8%	71.2%	73.6%	73.0%	72.9%	71.7%
Cargo Yield (TWD/FRTK)	8.06	7.61	7.95	8.14	7.94	7.71	7.78	7.87	8.20	8.32	9.21	8.60	8.13

Year: 2013

Month	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN~DEC
1. Financial Results													
	6,811	7,246	7,063	7,170	6,664	7,311	8,453	8,635	7,240	7,110	6,687	7,184	87,574
	2,747	2,453	3,507	3,126	3,263	3,263	3,078	3,140	3,105	3,610	4,095	3,596	38,984
	413	377	402	412	450	390	441	445	449	408	465	543	5,195
Operating Revenue	9,972	10,076	10,971	10,708	10,378	10,964	11,972	12,221	10,794	11,128	11,247	11,323	131,753
2. Operational Results													
Pax Number	927,505	983,110	1,079,058	1,082,418	1,002,100	1,090,013	1,186,118	1,219,431	1,082,937	1,076,434	1,050,281	1,080,165	12,859,570
RPK (mn.)	2,684	2,593	2,880	2,759	2,736	2,961	3,170	3,288	2,801	2,795	2,694	2,850	34,210
ASK (mn.)	3,618	3,386	3,562	3,572	3,658	3,653	3,934	4,013	3,699	3,717	3,625	3,876	44,314
Passenger Load Factor	74.2%	76.6%	80.8%	77.2%	74.8%	81.0%	80.6%	81.9%	75.7%	75.2%	74.3%	73.5%	77.2%
Passenger Yield (TWD/RPK)	2.54	2.79	2.45	2.60	2.44	2.47	2.67	2.63	2.58	2.54	2.48	2.52	2.56
FRTK (mn.)	317	290	416	371	412	422	418	419	405	444	488	452	4,854
FATK (mn.)	462	423	569	528	581	584	590	604	571	621	684	626	6,843
Cargo Load Factor	68.5%	68.5%	73.2%	70.2%	71.0%	72.3%	70.9%	69.4%	71.0%	71.5%	71.3%	72.2%	70.9%
Cargo Yield (TWD/FRTK)	8.67	8.47	8.42	8.44	7.91	7.73	7.36	7.49	7.67	8.13	8.40	7.96	8.03

YoY % change

Month	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN~DEC
1. Financial Results													
	12.9%	-3.0%	0.6%	2.3%	11.2%	3.8%	4.8%	1.4%	-0.3%	5.8%	2.7%	5.7%	3.9%
	18.6%	-4.4%	13.9%	16.2%	10.4%	11.4%	20.3%	14.9%	10.0%	4.5%	3.7%	10.2%	10.8%
	3.4%	4.5%	6.9%	31.3%	7.1%	12.3%	-1.5%	3.6%	1.2%	10.1%	2.0%	6.9%	7.1%
Operating Revenue	14.1%	-3.0%	5.1%	7.5%	10.7%	6.4%	8.6%	4.9%	2.7%	5.6%	3.0%	7.2%	6.1%
2. Operational Results													
Pax Number	14.3%	7.0%	8.1%	11.2%	19.4%	10.0%	9.8%	6.4%	3.9%	10.7%	9.2%	12.4%	10.1%
RPK (mn.)	10.6%	5.4%	3.3%	5.3%	10.4%	2.4%	3.8%	2.3%	0.8%	4.3%	4.2%	7.1%	4.9%
ASK (mn.)	8.5%	1.2%	5.4%	5.2%	5.4%	1.6%	4.6%	2.8%	4.4%	4.6%	2.9%	4.4%	4.3%
Passenger Load Factor	1.4 ppt	3.2 ppt	-1.6 ppt	0.1 ppt	3.6 ppt	0.6 ppt	-0.6 ppt	-0.4 ppt	-2.7 ppt	-0.2 ppt	0.9 ppt	2 ppt	0.5 ppt
Passenger Yield (TWD/RPK)	2.1%	-7.9%	-2.6%	-2.8%	0.7%	1.5%	1.0%	-0.9%	-1.1%	1.5%	-1.4%	-1.3%	-1.0%
FRTK (mn.)	27.5%	6.5%	20.6%	20.5%	10.0%	11.8%	13.8%	9.3%	2.8%	2.2%	-5.5%	2.0%	9.5%
FATK (mn.)	27.1%	4.5%	20.4%	19.3%	10.9%	10.1%	12.3%	7.1%	2.5%	-0.8%	-7.8%	1.0%	8.2%
Cargo Load Factor	0.2 ppt	1.3 ppt	0.1 ppt	0.7 ppt	-0.5 ppt	1.1 ppt	1 ppt	1.4 ppt	0.2 ppt	2.1 ppt	1.8 ppt	0.7 ppt	0.8 ppt
Cargo Yield (TWD/FRTK)	-7.0%	-10.2%	-5.6%	-3.6%	0.3%	-0.3%	5.8%	5.2%	6.9%	2.3%	9.7%	8.0%	1.2%