CHINA AIRLINES

Monthly Financial and Operational Results

Fiscal Year 2024	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
Financial Results(NTD mns)													
Pax Revenue	9,234	9,644	8,987	8,929	8,164	9,501							54,459
Cargo Revenue	4,010	3,635	4,603	4,682	5,021	5,002							26,953
Other Revenue	470	447	563	657	586	548							3,271
Operating Revenue	**13,714**	**13,725**	**14,153**	**14,268**	**13,770**	**15,052**							**84,682**
Operational Results													
Pax Number	938,391	972,179	1,034,059	979,901	913,332	961,562							5,799,424
RPK (mns.)	3,098	3,023	3,296	3,145	3,006	3,169							18,738
ASK (mns.)	4,035	3,803	4,006	3,871	3,983	3,869							23,566
Passenger Load Factor	***76.8%***	***79.5%***	***82.3%***	***81.3%***	***75.5%***	***81.9%***							***79.5%***
Passenger Yield (TWD/RPK)	***2.98***	***3.19***	***2.73***	***2.84***	***2.72***	***3.00***							***2.91***
FRTK (mns.)	400	386	442	423	445	432							2,528
FATK (mns.)	610	575	632	623	636	596							3,672
Cargo Load Factor	***65.5%***	***67.1%***	***69.9%***	***68.0%***	***70.0%***	***72.5%***							***68.8%***
Cargo Yield (TWD/FRTK)	***10.03***	***9.42***	***10.42***	***11.06***	***11.28***	***11.58***							***10.66***

Fiscal Year 2023	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
Financial Results(NTD mns)													
Pax Revenue	7,748	6,052	7,296	8,100	7,639	10,707							47,542
Cargo Revenue	5,244	4,811	5,559	4,853	4,446	4,252							29,165
Other Revenue	359	355	531	415	489	467							2,615
Operating Revenue	**13,351**	**11,217**	**13,386**	**13,368**	**12,575**	**15,426**							**79,323**
Operational Results													
Pax Number	590,698	574,002	722,271	797,315	765,215	856,661							4,306,162
RPK (mns.)	2,296	2,114	2,616	2,778	2,726	3,023							15,553
ASK (mns.)	3,173	2,945	3,375	3,538	3,653	3,624							20,307
Passenger Load Factor	***72.4%***	***71.8%***	***77.5%***	***78.5%***	***74.6%***	***83.4%***							***76.6%***
Passenger Yield (TWD/RPK)	***3.37***	***2.86***	***2.79***	***2.92***	***2.80***	***3.54***							***3.06***
FRTK (mns.)	423	418	488	459	456	461							2,704
FATK (mns.)	634	600	712	706	712	686							4,050
Cargo Load Factor	***66.7%***	***69.7%***	***68.5%***	***65.1%***	***64.0%***	***67.2%***							***66.8%***
Cargo Yield (TWD/FRTK)	***12.41***	***11.51***	***11.40***	***10.56***	***9.75***	***9.22***							***10.78***

YoY	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
Financial Results													
Pax Revenue	19.2%	59.4%	23.2%	10.2%	6.9%	-11.3%							14.5%
Cargo Revenue	-23.5%	-24.4%	-17.2%	-3.5%	12.9%	17.6%							-7.6%
Other Revenue	30.9%	26.0%	6.1%	58.3%	19.7%	17.5%							25.1%
Operating Revenue	***2.7%***	***22.4%***	***5.7%***	***6.7%***	***9.5%***	***-2.4%***							***6.8%***
Operational Results													
Pax Number	58.9%	69.4%	43.2%	22.9%	19.4%	12.2%							34.7%
RPK (mns.)	34.9%	43.0%	26.0%	13.2%	10.3%	4.8%							20.5%
ASK (mns.)	27.2%	29.2%	18.7%	9.4%	9.0%	6.8%							16.0%
Passenger Load Factor	***4.4 ppt***	***7.7 ppt***	***4.8 ppt***	***2.8 ppt***	***0.9 ppt***	***-1.5 ppt***							***2.9 ppt***
Passenger Yield (TWD/RPK)	***-11.7%***	***11.5%***	***-2.3%***	***-2.6%***	***-3.1%***	***-15.4%***							***-4.9%***
FRTK (mns.)	-5.4%	-7.7%	-9.4%	-7.8%	-2.4%	-6.3%							-6.5%
FATK (mns.)	-3.7%	-4.1%	-11.2%	-11.8%	-10.7%	-13.1%							-9.3%
Cargo Load Factor	***-1.2 ppt***	***-2.6 ppt***	***1.4 ppt***	***2.9 ppt***	***6 ppt***	***5.3 ppt***							***2.1 ppt***
Cargo Yield (TWD/FRTK)	***-19.2%***	***-18.1%***	***-8.7%***	***4.7%***	***15.7%***	***25.5%***							***-1.1%***