

CHINA AIRLINES 2019 MONTHLY RESULTS

Unit: TWD million

Year: 2019

Month	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN-JUN
1. Financial Results													
Pax Revenue	8,218	7,722	7,527	8,262	7,700	8,331							47,760
Cargo Revenue	3,786	2,369	3,916	3,472	3,607	3,780							20,929
Other Revenue	551	468	515	647	601	538							3,320
Operating Revenue	12,555	10,558	11,957	12,381	11,908	12,649							72,009
2. Operational Results													
Pax Number	1,301,042	1,141,054	1,301,887	1,346,263	1,288,303	1,351,546							7,730,095
RPK (mn.)	3,640	2,953	3,439	3,531	3,417	3,633							20,613
ASK (mn.)	4,448	3,799	4,395	4,427	4,409	4,341							25,821
Passenger Load Factor	81.8%	77.7%	78.2%	79.8%	77.5%	83.7%							79.8%
Passenger Yield (TWD/RPK)	2.26	2.61	2.19	2.34	2.25	2.29							2.32
FRTK (mn.)	440	281	476	422	450	468							2,536
FATK (mn.)	668	471	686	664	685	678							3,852
Cargo Load Factor	65.8%	59.7%	69.3%	63.5%	65.7%	69.0%							65.8%
Cargo Yield (TWD/FRTK)	8.61	8.42	8.23	8.23	8.02	8.08							8.25

Year: 2018

Month	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN-JUN
1. Financial Results													
Pax Revenue	7,351	8,195	7,774	8,108	7,129	7,801							46,359
Cargo Revenue	3,401	2,855	3,833	3,711	3,856	3,984							21,640
Other Revenue	526	478	544	503	559	553							3,162
Operating Revenue	11,278	11,529	12,150	12,321	11,544	12,338							71,161
2. Operational Results													
Pax Number	1,259,485	1,256,497	1,350,977	1,347,765	1,254,207	1,292,290							7,761,221
RPK (mn.)	3,472	3,346	3,618	3,503	3,259	3,474							20,672
ASK (mn.)	4,476	4,200	4,420	4,383	4,383	4,334							26,196
Passenger Load Factor	77.6%	79.7%	81.8%	79.9%	74.4%	80.2%							78.9%
Passenger Yield (TWD/RPK)	2.12	2.45	2.15	2.31	2.19	2.25							2.24
FRTK (mn.)	436	379	494	491	490	488							2,777
FATK (mn.)	645	562	680	684	692	674							3,938
Cargo Load Factor	67.6%	67.3%	72.6%	71.7%	70.8%	72.4%							70.5%
Cargo Yield (TWD/FRTK)	7.80	7.54	7.76	7.56	7.86	8.16							7.79

YoY % change

Month	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN-JUN
1. Financial Results													
Pax Revenue	11.8%	-5.8%	-3.2%	1.9%	8.0%	6.8%							3.0%
Cargo Revenue	11.3%	-17.0%	2.2%	-6.4%	-6.4%	-5.1%							-3.3%
Other Revenue	4.9%	-2.1%	-5.3%	28.7%	7.5%	-2.8%							5.0%
Operating Revenue	11.3%	-8.4%	-1.6%	0.5%	3.2%	2.5%							1.2%
2. Operational Results													
Pax Number	3.3%	-9.2%	-3.6%	-0.1%	2.7%	4.6%							-0.4%
RPK (mn.)	4.8%	-11.8%	-5.0%	0.8%	4.8%	4.6%							-0.3%
ASK (mn.)	-0.6%	-9.5%	-0.6%	1.0%	0.6%	0.2%							-1.4%
Passenger Load Factor	4.2 ppt	-2 ppt	-3.6 ppt	-0.1 ppt	3.1 ppt	3.5 ppt							0.9 ppt
Passenger Yield (TWD/RPK)	6.6%	6.5%	1.9%	1.3%	2.7%	1.8%							3.6%
FRTK (mn.)	0.8%	-25.7%	-3.7%	-14.0%	-8.2%	-4.1%							-8.7%
FATK (mn.)	3.6%	-16.2%	0.9%	-2.9%	-1.1%	0.5%							-2.2%
Cargo Load Factor	-1.8 ppt	-7.6 ppt	-3.3 ppt	-8.2 ppt	-5.1 ppt	-3.4 ppt							-4.7 ppt
Cargo Yield (TWD/FRTK)	10.4%	11.7%	6.1%	8.9%	2.0%	-1.0%							5.9%