

CHINA AIRLINES 2020 MONTHLY RESULTS

Unit: TWD million

Year: 2020

Month	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN-JUL
1. Financial Results													
Pax Revenue	9,190	4,893	2,211	270	285	417	619						17,886
Cargo Revenue	3,112	2,878	5,056	7,387	9,121	6,892	6,924						41,370
Other Revenue	493	389	387	270	257	275	321						2,391
Operating Revenue	12,796	8,160	7,655	7,927	9,663	7,584	7,864						61,648
2. Operational Results													
Pax Number	1,288,458	675,241	219,944	11,310	11,031	16,241	25,088						2,247,313
RPK (mn.)	3,805	2,365	1,022	48	50	80	103						7,473
ASK (mn.)	4,641	3,686	2,404	174	119	203	374						11,601
Passenger Load Factor	82.0%	64.2%	42.5%	27.5%	42.0%	39.1%	27.6%						64.4%
Passenger Yield (TWD/RPK)	2.42	2.07	2.16	5.63	5.71	5.25	6.01						2.39
FRTK (mn.)	408	344	499	473	514	513	567						3,317
FATK (mn.)	638	506	659	647	742	703	767						4,660
Cargo Load Factor	64.0%	68.1%	75.8%	73.1%	69.2%	73.0%	73.9%						71.2%
Cargo Yield (TWD/FRTK)	7.63	8.36	10.13	15.63	17.76	13.44	12.22						12.47

Year: 2019

Month	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN-JUL
1. Financial Results													
Pax Revenue	8,218	7,722	7,527	8,262	7,700	8,331	9,355						57,115
Cargo Revenue	3,786	2,369	3,916	3,472	3,607	3,780	3,522						24,451
Other Revenue	551	468	515	647	601	538	604						3,924
Operating Revenue	12,555	10,558	11,957	12,381	11,908	12,649	13,481						85,490
2. Operational Results													
Pax Number	1,301,042	1,141,054	1,301,887	1,346,263	1,288,303	1,351,546	1,447,634						9,177,729
RPK (mn.)	3,640	2,953	3,439	3,531	3,417	3,633	3,877						24,490
ASK (mn.)	4,448	3,799	4,395	4,427	4,409	4,341	4,530						30,351
Passenger Load Factor	81.8%	77.7%	78.2%	79.8%	77.5%	83.7%	85.6%						80.7%
Passenger Yield (TWD/RPK)	2.26	2.61	2.19	2.34	2.25	2.29	2.41						2.33
FRTK (mn.)	440	281	476	422	450	468	451						2,987
FATK (mn.)	668	471	686	664	685	678	670						4,522
Cargo Load Factor	65.8%	59.7%	69.3%	63.5%	65.7%	69.0%	67.3%						66.1%
Cargo Yield (TWD/FRTK)	8.61	8.42	8.23	8.23	8.02	8.08	7.81						8.19

YoY % change

Month	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN-JUL
1. Financial Results													
Pax Revenue	11.8%	-36.6%	-70.6%	-96.7%	-96.3%	-95.0%	-93.4%						-68.7%
Cargo Revenue	-17.8%	21.5%	29.1%	112.8%	152.8%	82.3%	96.6%						69.2%
Other Revenue	-10.6%	-16.9%	-24.8%	-58.3%	-57.3%	-48.9%	-46.9%						-39.1%
Operating Revenue	1.9%	-22.7%	-36.0%	-36.0%	-18.9%	-40.0%	-41.7%						-27.9%
2. Operational Results													
Pax Number	-1.0%	-40.8%	-83.1%	-99.2%	-99.1%	-98.8%	-98.3%						-75.5%
RPK (mn.)	4.5%	-19.9%	-70.3%	-98.6%	-98.5%	-97.8%	-97.3%						-69.5%
ASK (mn.)	4.3%	-3.0%	-45.3%	-96.1%	-97.3%	-95.3%	-91.7%						-61.8%
Passenger Load Factor	0.2 ppt	-13.5 ppt	-35.7 ppt	-52.3 ppt	-35.5 ppt	-44.6 ppt	-58 ppt						-16.3 ppt
Passenger Yield (TWD/RPK)	7.1%	-20.7%	-1.4%	140.6%	153.8%	129.3%	149.4%						2.6%
FRTK (mn.)	-7.2%	22.4%	5.0%	12.1%	14.2%	9.6%	25.6%						11.0%
FATK (mn.)	-4.6%	7.3%	-4.0%	-2.6%	8.4%	3.7%	14.4%						3.1%
Cargo Load Factor	-1.8 ppt	8.4 ppt	6.5 ppt	9.6 ppt	3.5 ppt	4 ppt	6.6 ppt						5.1 ppt
Cargo Yield (TWD/FRTK)	-11.4%	-0.7%	23.1%	89.9%	121.4%	66.3%	56.5%						52.3%