

CHINA AIRLINES 2019 MONTHLY RESULTS

Unit: TWD million

Year: 2019

Month	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN-APR
1. Financial Results													
Pax Revenue	8,218	7,722	7,527	8,262									31,729
Cargo Revenue	3,786	2,369	3,916	3,472									13,542
Other Revenue	551	468	515	647									2,181
Operating Revenue	12,555	10,558	11,957	12,381									47,452
2. Operational Results													
Pax Number	1,301,042	1,141,054	1,301,887	1,346,263									5,090,246
RPK (mn.)	3,640	2,953	3,439	3,531									13,563
ASK (mn.)	4,448	3,799	4,395	4,427									17,070
Passenger Load Factor	81.8%	77.7%	78.2%	79.8%									79.5%
Passenger Yield (TWD/RPK)	2.26	2.61	2.19	2.34									2.34
FRTK (mn.)	440	281	476	422									1,618
FATK (mn.)	668	471	686	664									2,490
Cargo Load Factor	65.8%	59.7%	69.3%	63.5%									65.0%
Cargo Yield (TWD/FRTK)	8.61	8.42	8.23	8.23									8.37

Year: 2018

Month	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN-APR
1. Financial Results													
Pax Revenue	7,351	8,195	7,774	8,108									31,428
Cargo Revenue	3,401	2,855	3,833	3,711									13,800
Other Revenue	526	478	544	503									2,050
Operating Revenue	11,278	11,529	12,150	12,321									47,278
2. Operational Results													
Pax Number	1,259,485	1,256,497	1,350,977	1,347,765									5,214,724
RPK (mn.)	3,472	3,346	3,618	3,503									13,939
ASK (mn.)	4,476	4,200	4,420	4,383									17,480
Passenger Load Factor	77.6%	79.7%	81.8%	79.9%									79.7%
Passenger Yield (TWD/RPK)	2.12	2.45	2.15	2.31									2.25
FRTK (mn.)	436	379	494	491									1,799
FATK (mn.)	645	562	680	684									2,572
Cargo Load Factor	67.6%	67.3%	72.6%	71.7%									70.0%
Cargo Yield (TWD/FRTK)	7.80	7.54	7.76	7.56									7.67

YoY % change

Month	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN-APR
1. Financial Results													
Pax Revenue	11.8%	-5.8%	-3.2%	1.9%									1.0%
Cargo Revenue	11.3%	-17.0%	2.2%	-6.4%									-1.9%
Other Revenue	4.9%	-2.1%	-5.3%	28.7%									6.4%
Operating Revenue	11.3%	-8.4%	-1.6%	0.5%									0.4%
2. Operational Results													
Pax Number	3.3%	-9.2%	-3.6%	-0.1%									-2.4%
RPK (mn.)	4.8%	-11.8%	-5.0%	0.8%									-2.7%
ASK (mn.)	-0.6%	-9.5%	-0.6%	1.0%									-2.3%
Passenger Load Factor	4.2 ppt	-2 ppt	-3.6 ppt	-0.1 ppt									-0.2 ppt
Passenger Yield (TWD/RPK)	6.6%	6.5%	1.9%	1.3%									4.0%
FRTK (mn.)	0.8%	-25.7%	-3.7%	-14.0%									-10.1%
FATK (mn.)	3.6%	-16.2%	0.9%	-2.9%									-3.2%
Cargo Load Factor	-1.8 ppt	-7.6 ppt	-3.3 ppt	-8.2 ppt									-5 ppt
Cargo Yield (TWD/FRTK)	10.4%	11.7%	6.1%	8.9%									9.1%