CHINA AIRLINES

Monthly Financial and Operational Results

Fiscal Year 2025	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
Financial Results(NTD mns)													
Pax Revenue	10,640	8,292	8,270	9,003	8,278	8,612							53,095
Cargo Revenue	5,254	4,502	5,876	5,741	5,359	5,310							32,043
Other Revenue	706	758	719	767	591	550							4,091
Operating Revenue	**16,600**	**13,552**	**14,866**	**15,511**	**14,228**	**14,472**							**89,229**
Operational Results													
Pax Number	1,027,372	911,529	964,614	1,010,612	951,616	954,093							5,819,836
RPK (mns.)	3,380	2,875	3,084	3,217	3,055	3,104							18,715
ASK (mns.)	4,104	3,667	3,950	3,958	4,043	3,958							23,680
Passenger Load Factor	***82.3%***	***78.4%***	***78.1%***	***81.3%***	***75.6%***	***78.4%***							***79.0%***
Passenger Yield (TWD/RPK)	***3.15***	***2.88***	***2.68***	***2.80***	***2.71***	***2.77***							***2.84***
FRTK (mns.)	429	391	482	447	464	482							2,695
FATK (mns.)	689	605	704	685	701	705							4,089
Cargo Load Factor	***62.2%***	***64.6%***	***68.5%***	***65.2%***	***66.2%***	***68.4%***							***65.9%***
Cargo Yield (TWD/FRTK)	***12.24***	***11.52***	***12.18***	***12.85***	***11.56***	***11.01***							***11.89***

Fiscal Year 2024	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
Financial Results(NTD mns)													
Pax Revenue	9,234	9,644	8,987	8,929	8,164	9,501							54,459
Cargo Revenue	4,010	3,635	4,603	4,682	5,021	5,002							26,953
Other Revenue	470	447	563	657	586	548							3,271
Operating Revenue	**13,714**	**13,725**	**14,153**	**14,268**	**13,770**	**15,052**							**84,682**
Operational Results													
Pax Number	938,391	972,179	1,034,059	979,901	913,332	961,562							5,799,424
RPK (mns.)	3,098	3,023	3,296	3,145	3,006	3,169							18,738
ASK (mns.)	4,035	3,803	4,006	3,871	3,983	3,869							23,566
Passenger Load Factor	***76.8%***	***79.5%***	***82.3%***	***81.3%***	***75.5%***	***81.9%***							***79.5%***
Passenger Yield (TWD/RPK)	***2.98***	***3.19***	***2.73***	***2.84***	***2.72***	***3.00***							***2.91***
FRTK (mns.)	400	386	442	423	445	432							2,528
FATK (mns.)	610	575	632	623	636	596							3,672
Cargo Load Factor	***65.5%***	***67.1%***	***69.9%***	***68.0%***	***70.0%***	***72.5%***							***68.8%***
Cargo Yield (TWD/FRTK)	***10.03***	***9.42***	***10.42***	***11.06***	***11.28***	***11.58***							***10.66***

YoY	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
Financial Results													
Pax Revenue	15.2%	-14.0%	-8.0%	0.8%	1.4%	-9.4%							-2.5%
Cargo Revenue	31.0%	23.8%	27.7%	22.6%	6.7%	6.2%							18.9%
Other Revenue	50.0%	69.7%	27.7%	16.8%	1.0%	0.2%							25.1%
Operating Revenue	**21.0%**	**-1.3%**	**5.0%**	**8.7%**	**3.3%**	**-3.9%**							**5.4%**
Operational Results													
Pax Number	9.5%	-6.2%	-6.7%	3.1%	4.2%	-0.8%							0.4%
RPK (mns.)	9.1%	-4.9%	-6.4%	2.3%	1.6%	-2.1%							-0.1%
ASK (mns.)	1.7%	-3.6%	-1.4%	2.3%	1.5%	2.3%							0.5%
Passenger Load Factor	***5.6 ppt***	***-1.1 ppt***	***-4.2 ppt***	***0 ppt***	***0.1 ppt***	***-3.5 ppt***							***-0.5 ppt***
Passenger Yield (TWD/RPK)	***5.6%***	***-9.6%***	***-1.6%***	***-1.4%***	***-0.2%***	***-7.4%***							***-2.4%***
FRTK (mns.)	7.3%	1.3%	9.2%	5.5%	4.2%	11.7%							6.6%
FATK (mns.)	12.9%	5.3%	11.3%	10.0%	10.2%	18.3%							11.4%
Cargo Load Factor	***-3.3 ppt***	***-2.5 ppt***	***-1.4 ppt***	***-2.8 ppt***	***-3.8 ppt***	***-4.1 ppt***							***-2.9 ppt***
Cargo Yield (TWD/FRTK)	***22.1%***	***22.3%***	***17.0%***	***16.2%***	***2.5%***	***-4.9%***							***11.5%***