

CHINA AIRLINES 2017 MONTHLY RESULTS

Unit: TWD million

Year: 2017

Month	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN-DEC
1. Financial Results													
Pax Revenue	7,866	6,934	7,071	7,426	7,544	7,527	8,478	8,228	6,781	7,948	6,967	7,791	90,560
Cargo Revenue	2,975	2,390	3,461	3,369	3,263	3,322	3,654	3,593	3,839	4,070	4,539	4,496	42,970
Other Revenue	517	428	509	508	626	519	551	513	520	525	522	545	6,285
Operating Revenue	11,358	9,752	11,041	11,303	11,433	11,368	12,682	12,333	11,140	12,543	12,028	12,832	139,815
2. Operational Results													
Pax Number	1,250,759	1,166,605	1,224,599	1,292,479	1,258,526	1,257,484	1,344,913	1,343,149	1,146,946	1,295,847	1,233,768	1,310,038	15,125,113
RPK (mn.)	3,493	3,077	3,280	3,288	3,342	3,341	3,557	3,552	3,082	3,412	3,181	3,565	40,171
ASK (mn.)	4,469	3,869	4,180	4,089	4,242	4,066	4,324	4,219	4,059	4,251	3,919	4,501	50,189
Passenger Load Factor	78.2%	79.5%	78.5%	80.4%	78.8%	82.2%	82.3%	84.2%	75.9%	80.3%	81.2%	79.2%	80.0%
Passenger Yield (TWD/RPK)	2.25	2.25	2.16	2.26	2.26	2.25	2.38	2.32	2.20	2.33	2.19	2.19	2.25
FRTK (mn.)	426	363	493	466	463	464	506	498	496	513	519	535	5,742
FATK (mn.)	629	515	673	633	633	632	695	696	684	703	716	741	7,950
Cargo Load Factor	67.8%	70.5%	73.2%	73.6%	73.1%	73.4%	72.9%	71.5%	72.5%	73.0%	72.5%	72.2%	72.2%
Cargo Yield (TWD/FRTK)	6.98	6.59	7.02	7.23	7.05	7.16	7.22	7.22	7.75	7.93	8.74	8.40	7.48

Year: 2016

Month	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN-DEC
1. Financial Results													
Pax Revenue	7,408	8,115	7,057	6,913	6,613	7,113	8,230	7,847	6,631	6,702	6,409	7,260	86,298
Cargo Revenue	2,719	2,087	2,911	2,805	2,776	2,779	2,815	2,837	3,026	3,407	3,616	3,575	35,354
Other Revenue	455	454	469	497	510	497	491	503	486	501	502	508	5,873
Operating Revenue	10,583	10,656	10,437	10,216	9,898	10,389	11,536	11,187	10,143	10,610	10,527	11,343	127,525
2. Operational Results													
Pax Number	1,220,821	1,244,068	1,255,060	1,229,125	1,178,305	1,181,840	1,325,420	1,283,306	1,147,604	1,195,949	1,183,003	1,271,742	14,716,243
RPK (mn.)	3,282	3,146	3,236	3,059	3,012	3,118	3,554	3,518	3,072	3,150	3,152	3,403	38,702
ASK (mn.)	4,152	4,046	4,107	4,032	4,080	4,004	4,376	4,248	3,972	4,068	4,026	4,280	49,392
Passenger Load Factor	79.1%	77.8%	78.8%	75.9%	73.8%	77.9%	81.2%	82.8%	77.3%	77.4%	78.3%	79.5%	78.4%
Passenger Yield (TWD/RPK)	2.26	2.58	2.18	2.26	2.20	2.28	2.32	2.23	2.16	2.13	2.03	2.13	2.23
FRTK (mn.)	401	327	452	460	456	446	438	443	438	485	477	495	5,319
FATK (mn.)	586	528	659	659	651	615	606	618	616	662	664	684	7,548
Cargo Load Factor	68.5%	62.0%	68.6%	69.8%	70.0%	72.6%	72.3%	71.7%	71.2%	73.2%	71.9%	72.3%	70.5%
Cargo Yield (TWD/FRTK)	6.78	6.38	6.44	6.09	6.08	6.23	6.43	6.41	6.90	7.03	7.58	7.22	6.65

YoY % change

Month	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN-DEC
1. Financial Results													
Pax Revenue	6.2%	-14.6%	0.2%	7.4%	14.1%	5.8%	3.0%	4.9%	2.3%	18.6%	8.7%	7.3%	4.9%
Cargo Revenue	9.4%	14.5%	18.9%	20.1%	17.5%	19.5%	29.8%	26.6%	26.9%	19.5%	25.5%	25.8%	21.5%
Other Revenue	13.7%	-5.7%	8.5%	2.2%	22.8%	4.5%	12.2%	1.9%	7.1%	4.8%	4.1%	7.2%	7.0%
Operating Revenue	7.3%	-8.5%	5.8%	10.6%	15.5%	9.4%	9.9%	10.2%	9.8%	18.2%	14.3%	13.1%	9.6%
2. Operational Results													
Pax Number	2.5%	-6.2%	-2.4%	5.2%	6.8%	6.4%	1.5%	4.7%	-0.1%	8.4%	4.3%	3.0%	2.8%
RPK (mn.)	6.4%	-2.2%	1.4%	7.5%	10.9%	7.1%	0.1%	1.0%	0.3%	8.3%	0.9%	4.8%	3.8%
ASK (mn.)	7.6%	-4.4%	1.8%	1.4%	4.0%	1.5%	-1.2%	-0.7%	2.2%	4.5%	-2.7%	5.2%	1.6%
Passenger Load Factor	-0.9 ppt	1.7 ppt	-0.3 ppt	4.5 ppt	5 ppt	4.3 ppt	1.1 ppt	1.4 ppt	-1.4 ppt	2.9 ppt	2.9 ppt	-0.3 ppt	1.6 ppt
Passenger Yield (TWD/RPK)	-0.4%	-12.8%	-0.9%	0.0%	2.7%	-1.3%	2.6%	4.0%	1.9%	9.4%	7.9%	2.8%	0.9%
FRTK (mn.)	6.1%	10.9%	9.2%	1.2%	1.5%	4.0%	15.6%	12.4%	13.1%	5.9%	8.8%	8.1%	8.0%
FATK (mn.)	7.3%	-2.4%	2.2%	-4.0%	-2.8%	2.8%	14.7%	12.7%	11.1%	6.2%	7.9%	8.3%	5.3%
Cargo Load Factor	-0.7 ppt	8.5 ppt	4.6 ppt	3.8 ppt	3.1 ppt	0.8 ppt	0.6 ppt	-0.2 ppt	1.3 ppt	-0.2 ppt	0.6 ppt	-0.1 ppt	1.8 ppt
Cargo Yield (TWD/FRTK)	2.9%	3.3%	9.0%	18.7%	16.0%	14.9%	12.3%	12.6%	12.3%	12.8%	15.3%	16.3%	12.5%