

CHINA AIRLINES 2020 MONTHLY RESULTS

Unit: TWD million

Year: 2020

Month	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN-MAY
1. Financial Results													
Pax Revenue	9,190	4,893	2,211	270	285								16,850
Cargo Revenue	3,112	2,878	5,056	7,387	9,121								27,554
Other Revenue	493	389	387	270	257								1,796
Operating Revenue	12,796	8,160	7,655	7,927	9,663								46,200
2. Operational Results													
Pax Number	1,288,458	675,241	219,944	11,310	11,031								2,205,984
RPK (mn.)	3,805	2,365	1,022	48	50								7,290
ASK (mn.)	4,641	3,686	2,404	174	119								11,024
Passenger Load Factor	82.0%	64.2%	42.5%	27.5%	42.0%								66.1%
Passenger Yield (TWD/RPK)	2.42	2.07	2.16	5.63	5.71								2.31
FRTK (mn.)	408	344	499	473	514								2,238
FATK (mn.)	638	506	659	647	742								3,191
Cargo Load Factor	64.0%	68.1%	75.8%	73.1%	69.2%								70.1%
Cargo Yield (TWD/FRTK)	7.63	8.36	10.13	15.63	17.76								12.31

Year: 2019

Month	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN-MAY
1. Financial Results													
Pax Revenue	8,218	7,722	7,527	8,262	7,700								39,429
Cargo Revenue	3,786	2,369	3,916	3,472	3,607								17,149
Other Revenue	551	468	515	647	601								2,782
Operating Revenue	12,555	10,558	11,957	12,381	11,908								59,360
2. Operational Results													
Pax Number	1,301,042	1,141,054	1,301,887	1,346,263	1,288,303								6,378,549
RPK (mn.)	3,640	2,953	3,439	3,531	3,417								16,980
ASK (mn.)	4,448	3,799	4,395	4,427	4,409								21,479
Passenger Load Factor	81.8%	77.7%	78.2%	79.8%	77.5%								79.1%
Passenger Yield (TWD/RPK)	2.26	2.61	2.19	2.34	2.25								2.32
FRTK (mn.)	440	281	476	422	450								2,068
FATK (mn.)	668	471	686	664	685								3,174
Cargo Load Factor	65.8%	59.7%	69.3%	63.5%	65.7%								65.2%
Cargo Yield (TWD/FRTK)	8.61	8.42	8.23	8.23	8.02								8.29

YoY % change

Month	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN-MAY
1. Financial Results													
Pax Revenue	11.8%	-36.6%	-70.6%	-96.7%	-96.3%								-57.3%
Cargo Revenue	-17.8%	21.5%	29.1%	112.8%	152.8%								60.7%
Other Revenue	-10.6%	-16.9%	-24.8%	-58.3%	-57.3%								-35.5%
Operating Revenue	1.9%	-22.7%	-36.0%	-36.0%	-18.9%								-22.2%
2. Operational Results													
Pax Number	-1.0%	-40.8%	-83.1%	-99.2%	-99.1%								-65.4%
RPK (mn.)	4.5%	-19.9%	-70.3%	-98.6%	-98.5%								-57.1%
ASK (mn.)	4.3%	-3.0%	-45.3%	-96.1%	-97.3%								-48.7%
Passenger Load Factor	0.2 ppt	-13.5 ppt	-35.7 ppt	-52.3 ppt	-35.5 ppt								-13 ppt
Passenger Yield (TWD/RPK)	7.1%	-20.7%	-1.4%	140.6%	153.8%								-0.4%
FRTK (mn.)	-7.2%	22.4%	5.0%	12.1%	14.2%								8.2%
FATK (mn.)	-4.6%	7.3%	-4.0%	-2.6%	8.4%								0.5%
Cargo Load Factor	-1.8 ppt	8.4 ppt	6.5 ppt	9.6 ppt	3.5 ppt								4.9 ppt
Cargo Yield (TWD/FRTK)	-11.4%	-0.7%	23.1%	89.9%	121.4%								48.5%