

CHINA AIRLINES 2015 Monthly Results



Unit: TWD million

Year: 2015

Month	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN-DEC
1. Financial Results													
	7,019	7,937	7,230	7,163	7,142	7,121	8,444	8,181	6,604	7,246	6,621	7,200	87,909
	3,404	3,493	4,158	3,590	3,265	3,109	3,160	2,977	3,026	3,286	3,355	3,095	39,917
	427	510	449	443	501	437	429	535	449	473	478	486	5,616
Operating Revenue	10,850	11,940	11,837	11,195	10,908	10,668	12,033	11,693	10,078	11,005	10,455	10,781	133,442
2. Operational Results													
Pax Number	1,117,016	1,190,502	1,227,324	1,251,437	1,224,958	1,219,009	1,327,135	1,329,245	1,134,760	1,242,783	1,191,839	1,222,642	14,678,650
RPK (mn.)	3,034	2,968	3,186	2,970	3,039	3,090	3,342	3,388	2,844	3,068	2,968	3,181	37,079
ASK (mn.)	4,034	3,729	3,895	3,855	3,926	3,815	4,074	4,027	3,774	3,925	3,819	4,102	46,973
Passenger Load Factor	75.2%	79.6%	81.8%	77.0%	77.4%	81.0%	82.0%	84.1%	75.4%	78.2%	77.7%	77.6%	78.9%
Passenger Yield (TWD/RPK)	2.31	2.67	2.27	2.41	2.35	2.30	2.53	2.41	2.32	2.36	2.23	2.26	2.37
FRTK (mn.)	426	437	493	465	461	454	464	435	411	444	454	439	5,384
FATK (mn.)	608	587	654	643	656	629	668	634	607	641	652	623	7,603
Cargo Load Factor	70.1%	74.3%	75.4%	72.3%	70.3%	72.2%	69.5%	68.6%	67.7%	69.3%	69.6%	70.5%	70.8%
Cargo Yield (TWD/FRTK)	7.99	8.00	8.44	7.72	7.08	6.85	6.81	6.84	7.35	7.40	7.39	7.05	7.41

Year: 2014

Month	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN-DEC
1. Financial Results													
	7,690	7,031	7,106	7,339	7,408	7,593	8,860	8,756	7,216	7,525	6,868	7,593	90,984
	3,257	2,346	3,996	3,631	3,602	3,635	3,704	3,608	3,415	3,773	4,245	3,964	43,176
	428	393	429	541	482	438	435	461	454	449	475	581	5,566
Operating Revenue	11,375	9,770	11,531	11,510	11,492	11,666	12,999	12,825	11,085	11,747	11,588	12,138	139,726
2. Operational Results													
Pax Number	1,059,759	1,051,840	1,166,136	1,203,766	1,196,574	1,198,549	1,302,589	1,297,297	1,125,429	1,191,684	1,146,501	1,214,026	14,154,150
RPK (mn.)	2,969	2,733	2,976	2,907	3,020	3,030	3,291	3,363	2,823	2,915	2,806	3,053	35,886
ASK (mn.)	3,927	3,427	3,753	3,757	3,854	3,711	4,116	4,127	3,863	3,889	3,729	4,045	46,200
Passenger Load Factor	75.6%	79.7%	79.3%	77.4%	78.4%	81.7%	80.0%	81.5%	73.1%	74.9%	75.2%	75.5%	77.7%
Passenger Yield (TWD/RPK)	2.59	2.57	2.39	2.52	2.45	2.51	2.69	2.60	2.56	2.58	2.45	2.49	2.54
FRTK (mn.)	404	308	502	446	454	472	476	458	416	454	461	461	5,313
FATK (mn.)	587	442	685	630	644	643	663	647	585	616	631	632	7,405
Cargo Load Factor	68.8%	69.8%	73.3%	70.9%	70.5%	73.4%	71.8%	70.8%	71.2%	73.6%	73.0%	72.9%	71.7%
Cargo Yield (TWD/FRTK)	8.06	7.61	7.95	8.14	7.94	7.71	7.78	7.87	8.20	8.32	9.21	8.60	8.13

YoY % change

Month	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN-DEC
1. Financial Results													
	-8.7%	12.9%	1.8%	-2.4%	-3.6%	-6.2%	-4.7%	-6.6%	-8.5%	-3.7%	-3.6%	-5.2%	-3.4%
	4.5%	48.9%	4.1%	-1.1%	-9.3%	-14.5%	-14.7%	-17.5%	-11.4%	-12.9%	-21.0%	-21.9%	-7.5%
	-0.2%	29.7%	4.6%	-18.1%	3.9%	-0.2%	-1.3%	16.0%	-1.3%	5.4%	0.7%	-16.4%	0.9%
Operating Revenue	-4.6%	22.2%	2.7%	-2.7%	-5.1%	-8.6%	-7.4%	-8.8%	-9.1%	-6.3%	-9.8%	-11.2%	-4.5%
2. Operational Results													
Pax Number	5.4%	13.2%	5.2%	4.0%	2.4%	1.7%	1.9%	2.5%	0.8%	4.3%	4.0%	0.7%	3.7%
RPK (mn.)	2.2%	8.6%	7.1%	2.2%	0.6%	2.0%	1.5%	0.8%	0.8%	5.3%	5.8%	4.2%	3.3%
ASK (mn.)	2.7%	8.8%	3.8%	2.6%	1.9%	2.8%	-1.0%	-2.4%	-2.3%	0.9%	2.4%	1.4%	1.7%
Passenger Load Factor	-0.4 ppt	-0.1 ppt	2.5 ppt	-0.3 ppt	-1 ppt	-0.7 ppt	2.1 ppt	2.7 ppt	2.3 ppt	3.2 ppt	2.5 ppt	2.1 ppt	1.2 ppt
Passenger Yield (TWD/RPK)	-10.7%	3.9%	-5.0%	-4.5%	-4.2%	-8.0%	-6.1%	-7.3%	-9.2%	-8.5%	-8.9%	-9.0%	-6.5%
FRTK (mn.)	5.5%	41.5%	-2.0%	4.2%	1.7%	-3.8%	-2.5%	-5.0%	-1.2%	-2.2%	-1.4%	-4.7%	1.3%
FATK (mn.)	3.5%	33.0%	-4.6%	2.1%	1.9%	-2.2%	0.8%	-2.0%	3.8%	4.0%	3.4%	-1.4%	2.7%
Cargo Load Factor	1.3 ppt	4.5 ppt	2 ppt	1.4 ppt	-0.1 ppt	-1.2 ppt	-2.4 ppt	-2.2 ppt	-3.4 ppt	-4.4 ppt	-3.4 ppt	-2.4 ppt	-0.9 ppt
Cargo Yield (TWD/FRTK)	-0.9%	5.2%	6.1%	-5.1%	-10.9%	-11.1%	-12.5%	-13.1%	-10.3%	-11.0%	-19.8%	-18.1%	-8.8%