

CHINA AIRLINES 2020 MONTHLY RESULTS

Unit: TWD million

Year: 2020

Month	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN-DEC
1. Financial Results													
Pax Revenue	9,190	4,893	2,211	270	285	417	619	628	562	524	477	432	20,508
Cargo Revenue	3,112	2,878	5,056	7,387	9,121	6,892	6,924	7,239	7,286	8,135	8,687	8,975	81,693
Other Revenue	493	389	387	270	257	275	321	335	359	315	326	400	4,126
Operating Revenue	12,796	8,160	7,655	7,927	9,663	7,584	7,864	8,202	8,207	8,974	9,489	9,808	106,327
2. Operational Results													
Pax Number	1,288,458	675,241	219,944	11,310	11,031	16,241	25,088	30,398	29,472	29,060	28,635	25,435	2,390,313
RPK (mn.)	3,805	2,365	1,022	48	50	80	103	125	119	117	114	92	8,038
ASK (mn.)	4,641	3,686	2,404	174	119	203	374	453	515	614	686	677	14,545
Passenger Load Factor	82.0%	64.2%	42.5%	27.5%	42.0%	39.1%	27.6%	27.5%	23.0%	19.0%	16.5%	13.5%	55.3%
Passenger Yield (TWD/RPK)	2.42	2.07	2.16	5.63	5.71	5.25	6.01	5.03	4.74	4.49	4.20	4.72	2.55
FRTK (mn.)	408	344	499	473	514	513	567	594	580	648	603	623	6,365
FATK (mn.)	638	506	659	647	742	703	767	822	804	871	837	834	8,828
Cargo Load Factor	64.0%	68.1%	75.8%	73.1%	69.2%	73.0%	73.9%	72.3%	72.2%	74.3%	72.0%	74.7%	72.1%
Cargo Yield (TWD/FRTK)	7.63	8.36	10.13	15.63	17.76	13.44	12.22	12.18	12.56	12.56	14.42	14.41	12.83

Year: 2019

Month	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN-DEC
1. Financial Results													
Pax Revenue	8,218	7,722	7,527	8,262	7,700	8,331	9,355	8,766	7,000	7,999	7,179	8,118	96,177
Cargo Revenue	3,786	2,369	3,916	3,472	3,607	3,780	3,522	3,479	3,574	3,919	4,080	3,903	43,406
Other Revenue	551	468	515	647	601	538	604	562	530	582	575	615	6,789
Operating Revenue	12,555	10,558	11,957	12,381	11,908	12,649	13,481	12,808	11,104	12,500	11,835	12,636	146,372
2. Operational Results													
Pax Number	1,301,042	1,141,054	1,301,887	1,346,263	1,288,303	1,351,546	1,447,634	1,400,098	1,185,103	1,296,794	1,264,858	1,303,532	15,628,114
RPK (mn.)	3,640	2,953	3,439	3,531	3,417	3,633	3,877	3,826	3,349	3,617	3,520	3,730	42,533
ASK (mn.)	4,448	3,799	4,395	4,427	4,409	4,341	4,530	4,561	4,343	4,485	4,319	4,612	52,671
Passenger Load Factor	81.8%	77.7%	78.2%	79.8%	77.5%	83.7%	85.6%	83.9%	77.1%	80.6%	81.5%	80.9%	80.8%
Passenger Yield (TWD/RPK)	2.26	2.61	2.19	2.34	2.25	2.29	2.41	2.29	2.09	2.21	2.04	2.18	2.26
FRTK (mn.)	440	281	476	422	450	468	451	447	451	489	498	490	5,363
FATK (mn.)	668	471	686	664	685	678	670	665	673	707	724	715	8,006
Cargo Load Factor	65.8%	59.7%	69.3%	63.5%	65.7%	69.0%	67.3%	67.3%	67.1%	69.2%	68.8%	68.5%	67.0%
Cargo Yield (TWD/FRTK)	8.61	8.42	8.23	8.23	8.02	8.08	7.81	7.78	7.92	8.01	8.20	7.96	8.09

YoY % change

Month	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN-DEC
1. Financial Results													
Pax Revenue	11.8%	-36.6%	-70.6%	-96.7%	-96.3%	-95.0%	-93.4%	-92.8%	-92.0%	-93.4%	-93.4%	-94.7%	-78.7%
Cargo Revenue	-17.8%	21.5%	29.1%	112.8%	152.8%	82.3%	96.6%	108.1%	103.8%	107.6%	112.9%	130.0%	88.2%
Other Revenue	-10.6%	-16.9%	-24.8%	-58.3%	-57.3%	-48.9%	-46.9%	-40.5%	-32.2%	-46.0%	-43.3%	-35.0%	-39.2%
Operating Revenue	1.9%	-22.7%	-36.0%	-36.0%	-18.9%	-40.0%	-41.7%	-36.0%	-26.1%	-28.2%	-19.8%	-22.4%	-27.4%
2. Operational Results													
Pax Number	-1.0%	-40.8%	-83.1%	-99.2%	-99.1%	-98.8%	-98.3%	-97.8%	-97.5%	-97.8%	-97.7%	-98.0%	-84.7%
RPK (mn.)	4.5%	-19.9%	-70.3%	-98.6%	-98.5%	-97.8%	-97.3%	-96.7%	-96.5%	-96.8%	-96.8%	-97.5%	-81.1%
ASK (mn.)	4.3%	-3.0%	-45.3%	-96.1%	-97.3%	-95.3%	-91.7%	-90.1%	-88.1%	-86.3%	-84.1%	-85.3%	-72.4%
Passenger Load Factor	0.2 ppt	-13.5 ppt	-35.7 ppt	-52.3 ppt	-35.5 ppt	-44.6 ppt	-58 ppt	-56.4 ppt	-54.1 ppt	-61.6 ppt	-65 ppt	-67.4 ppt	-25.5 ppt
Passenger Yield (TWD/RPK)	7.1%	-20.7%	-1.4%	140.6%	153.8%	129.3%	149.4%	119.7%	126.8%	103.2%	105.9%	116.5%	12.8%
FRTK (mn.)	-7.2%	22.4%	5.0%	12.1%	14.2%	9.6%	25.6%	32.9%	28.6%	32.4%	21.0%	27.1%	18.7%
FATK (mn.)	-4.6%	7.3%	-4.0%	-2.6%	8.4%	3.7%	14.4%	23.6%	19.5%	23.2%	15.6%	16.6%	10.3%
Cargo Load Factor	-1.8 ppt	8.4 ppt	6.5 ppt	9.6 ppt	3.5 ppt	4 ppt	6.6 ppt	5 ppt	5.1 ppt	5.1 ppt	3.2 ppt	6.2 ppt	5.1 ppt
Cargo Yield (TWD/FRTK)	-11.4%	-0.7%	23.1%	89.9%	121.4%	66.3%	56.5%	56.6%	58.6%	56.8%	75.9%	81.0%	58.6%