CHINA AIRLINES

Monthly Financial and Operational Results

Fiscal Year 2024	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
Financial Results(NTD mns)													
Pax Revenue	9,234	9,644	8,987	8,929									36,794
Cargo Revenue	4,010	3,635	4,603	4,682									16,930
Other Revenue	470	447	563	657									2,137
Operating Revenue	**13,714**	**13,725**	**14,153**	**14,268**									**55,861**
Operational Results													
Pax Number	938,391	972,179	1,034,059	979,901									3,924,530
RPK (mns.)	3,098	3,023	3,296	3,145									12,563
ASK (mns.)	4,035	3,803	4,006	3,871									15,715
Passenger Load Factor	***76.8%***	***79.5%***	***82.3%***	***81.3%***									***79.9%***
Passenger Yield (TWD/RPK)	***2.98***	***3.19***	***2.73***	***2.84***									***2.93***
FRTK (mns.)	400	386	442	423									1,651
FATK (mns.)	610	575	632	623									2,440
Cargo Load Factor	***65.5%***	***67.1%***	***69.9%***	***68.0%***									***67.6%***
Cargo Yield (TWD/FRTK)	***10.03***	***9.42***	***10.42***	***11.06***									***10.25***

Fiscal Year 2023	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
Financial Results(NTD mns)													
Pax Revenue	7,748	6,052	7,296	8,100									29,196
Cargo Revenue	5,244	4,811	5,559	4,853									20,467
Other Revenue	359	355	531	415									1,659
Operating Revenue	**13,351**	**11,217**	**13,386**	**13,368**									**51,322**
Operational Results													
Pax Number	590,698	574,002	722,271	797,315									2,684,286
RPK (mns.)	2,296	2,114	2,616	2,778									9,804
ASK (mns.)	3,173	2,945	3,375	3,538									13,031
Passenger Load Factor	***72.4%***	***71.8%***	***77.5%***	***78.5%***									***75.2%***
Passenger Yield (TWD/RPK)	***3.37***	***2.86***	***2.79***	***2.92***									***2.98***
FRTK (mns.)	423	418	488	459									1,788
FATK (mns.)	634	600	712	706									2,651
Cargo Load Factor	***66.7%***	***69.7%***	***68.5%***	***65.1%***									***67.4%***
Cargo Yield (TWD/FRTK)	***12.41***	***11.51***	***11.40***	***10.56***									***11.45***

YoY	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
Financial Results													
Pax Revenue	19.2%	59.4%	23.2%	10.2%									26.0%
Cargo Revenue	-23.5%	-24.4%	-17.2%	-3.5%									-17.3%
Other Revenue	30.9%	26.0%	6.1%	58.3%									28.8%
Operating Revenue	***2.7%***	***22.4%***	***5.7%***	***6.7%***									***8.8%***
Operational Results													
Pax Number	58.9%	69.4%	43.2%	22.9%									46.2%
RPK (mns.)	34.9%	43.0%	26.0%	13.2%									28.1%
ASK (mns.)	27.2%	29.2%	18.7%	9.4%									20.6%
Passenger Load Factor	***4.4 ppt***	***7.7 ppt***	***4.8 ppt***	***2.8 ppt***									***4.7 ppt***
Passenger Yield (TWD/RPK)	***-11.7%***	***11.5%***	***-2.3%***	***-2.6%***									***-1.6%***
FRTK (mns.)	-5.4%	-7.7%	-9.4%	-7.8%									-7.6%
FATK (mns.)	-3.7%	-4.1%	-11.2%	-11.8%									-8.0%
Cargo Load Factor	***-1.2 ppt***	***-2.6 ppt***	***1.4 ppt***	***2.9 ppt***									***0.2 ppt***
Cargo Yield (TWD/FRTK)	***-19.2%***	***-18.1%***	***-8.7%***	***4.7%***									***-10.4%***