

**1. Financial Results**

Unit: TWD million

|                   | Feb. 2011 | Feb. 2010 | % change |
|-------------------|-----------|-----------|----------|
| Operating Revenue |           |           |          |
| Pax Revenue       | 6,186     | 6,097     | 1.5%     |
| Cargo Revenue     | 2,652     | 3,503     | -24.3%   |
| Other Revenue     | 386       | 370       | 4.4%     |
| Operating Revenue | 9,224     | 9,970     | -7.5%    |

|                   | Jan.~Feb. 2011 | Jan.~Feb. 2010 | % change |
|-------------------|----------------|----------------|----------|
| Operating Revenue |                |                |          |
| Pax Revenue       | 13,038         | 11,789         | 10.6%    |
| Cargo Revenue     | 6,456          | 7,398          | -12.7%   |
| Other Revenue     | 771            | 818            | -5.8%    |
| Operating Revenue | 20,265         | 20,005         | 1.3%     |

**2. Operational Results**

|                           | Feb. 2011      | Feb. 2010      | % change |
|---------------------------|----------------|----------------|----------|
| RPK (mn.)                 | 2,412          | 2,588          | -6.8%    |
| ASK (mn.)                 | 3,149          | 3,239          | -2.8%    |
| Passenger Load Factor     | 76.6%          | 79.9%          | -3.3 ppt |
| Passenger Yield (TWD/RPK) | 2.56           | 2.36           | 8.8%     |
| FRTK (mn.)                | 337            | 460            | -26.7%   |
| FATK (mn.)                | 480            | 649            | -26.0%   |
| Cargo Load Factor         | 70.2%          | 70.9%          | -0.8 ppt |
| Cargo Yield (TWD/FRTK)    | 7.87           | 7.62           | 3.3%     |
|                           |                |                |          |
|                           | Jan.~Feb. 2011 | Jan.~Feb. 2010 | % change |
| RPK (mn.)                 | 5,163          | 5,368          | -3.8%    |
| ASK (mn.)                 | 6,618          | 6,700          | -1.2%    |
| Passenger Load Factor     | 78.0%          | 80.1%          | -2.2 ppt |
| Passenger Yield (TWD/RPK) | 2.53           | 2.20           | 15.0%    |
| FRTK (mn.)                | 799            | 964            | -17.1%   |
| FATK (mn.)                | 1,119          | 1,335          | -16.2%   |
| Cargo Load Factor         | 71.4%          | 72.2%          | -0.8 ppt |
| Cargo Yield (TWD/FRTK)    | 8.08           | 7.68           | 5.2%     |